



Date

Eligibility Worker

Office Address and Telephone No.

**REQUEST FOR PATIENT TRUST FUND INFORMATION**  
(Please provide the following information and return this form in the envelope provided.)

Has \_\_\_\_\_ had a patient trust fund within the last six months?..... ☐ Yes ☐ No

If **"No,"** please just sign the form at the bottom and return.

If **"Yes,"** please provide the trust fund balance as of 12:01 a.m. on the first day of the month(s) listed at the right:

| MONTH AND YEAR | AMOUNT |
|----------------|--------|
|                | \$     |
|                | \$     |
|                | \$     |
|                | \$     |

Also, please give the amount of interest earned for the month(s) listed here:

| MONTH AND YEAR | AMT. OF INTEREST |
|----------------|------------------|
|                | \$               |
|                | \$               |
|                | \$               |
|                | \$               |
|                | \$               |
|                | \$               |

VERIFIED BY: **X**

Signature

Date

**PLEASE RETURN THIS FORM IN THE ENVELOPE PROVIDED**